DR AMANDA KEENAN

STRATEGY INNOVATION DESIGN CHANGE



ABOUT ME



My career in design has led from a passion to improve customer & employee experience developing expertise in applying design methodology in practice leading wonderful design teams consulting to enterprise level organisations on human-led transformation.

Here you will find:

- My career journey to date
- ❖How I practice
- Examples of my work
- Recent case studies

You can also check out my for more information:

My portfolio | My Site (dramandakeenandesigninnovatechange.com)

MY CAREER JOURNEY

2007 -2022





Role: Corporate Account Manager

CX Consultant

Team:

Location: Adelaide/Melbourne

Role: Freelance Consultant

Role: Consumer Experience Leader

Team:

Location: Adelaide/Sydney



Role: Customer & People Experience Design Manager

Team:

Location: Sydney



Role: Customer Experience Manager - EMLCare

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eam: 🥋 👚 🥋

Location: Sydney





Role: Principal Consultant – Experience

Design & Change Management

Team:

Location: Adelaide



Role: Strategic Business Design Manager Service Design & Strategy Consultant

Team:

Location: Sydney/Adelaide



Role: Senior Consultant Strategy Innovation & Design

Team:

Location: Sydney₃



Location: Everywhere

MY PRACTICE

Mindsets & frameworks Platforms & programs

Tools

























MY WORK

2010-2023



MEDIBANK STRATEGIC DESIGN

Design Research Insights
Synthesis

Current State Mapping

Customer Experience Design

Value Proposition Development

Solution Design

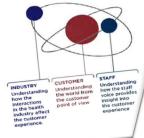
WHO DID WE SPEAK TO IN OUR RESEARCH?

During the Discovery phase the WOW team conducted research with three different groups of stakeholders to gain a richer, more comprehensive view of the health are system. Although we were focussing on the development of the Customer Value Proposition, all of these groups had information to help gain insights to fuel the invention phase.

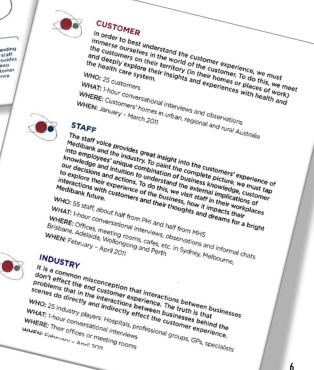
Customers and Industry players provided an 'outside-in' perspective, and staff provided an 'insight-out' perspective based on their interactions with customers and the industry.

Stakeholders we spoke to in our research

We see the stakeholders we spoke to in the Discovery phase as being a part of the 'customer shiverse'. This view sees the sustomer at the centre of this inverse, and the Medibank staff and other industry players orbiting around them (see diagram right).



"Create a customer experience that it so different it must change the organisation (or create a new one) and reverberate across the industry to improve the health of all Australians"



MEDIBANK SERVICE DESIGN

Customer Experience Design

Product Design

Retail & **Contact Centre** Digital Service Design

Experience Measurement & Evaluation

Change Management



Get more from your hospital cover.

"You've got your hospital

cover with us. That means

health support services,

designed to help you and

At Medibank, we do more than provide health insurance, our goal is to promote better health for our members.

That's why you'll find Mi Health is now part of your Medibank hospital cover. With Mi Health you have access to a range of health support services to help you make more informed decisions about









Now your Medibank hospital cover automatically includes access to Mi Health, four ways to help you make healthier decisions.

Members with hospital cover can start using Mi Health

To join Medibank visit medibank.com.au/mihealth

The information in this brochure applies to Medibank branded hospital covers.

RDNS SILVER CHAIN

CONSUMER & COMMUNITY ENGAGEMENT

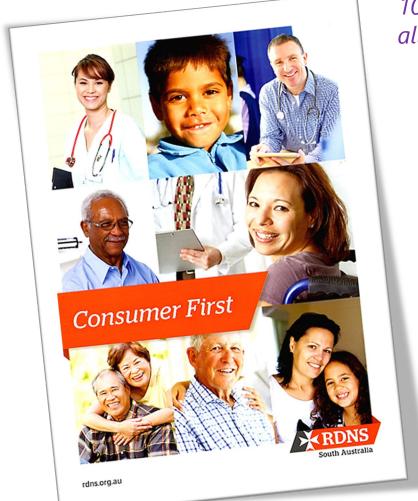
Consumer & Community Partnership

Service design

Customer Experience Design

VoC & data analytics

Change Management Policy Development



"RDNS Silverchain is the leading provider of complete in-home care in Australia, supporting over 105,000 people of all ages each year."

BUPA CUSTOMER & PEOPLE VALUE PROPOSITION

Leading a Design Centre of Excellence

Design Research

Employee Value **Proposition**

Customer Value Proposition







Dental Optical Medical Insurance



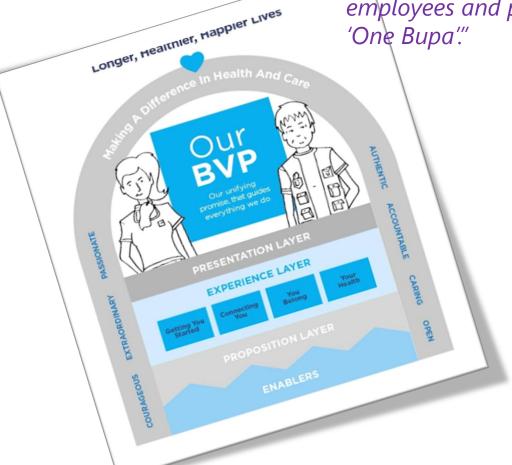


Migrant services



Aged care

"Create a Bupa Value Proposition (BVP) that connects the business more strongly and delivers a consistent and seamless experience for our customers and our employees and presents



BUPA CUSTOMER & PEOPLE SIGNATURE EXPERIENCES

Leading a
Design Centre
of Excellence

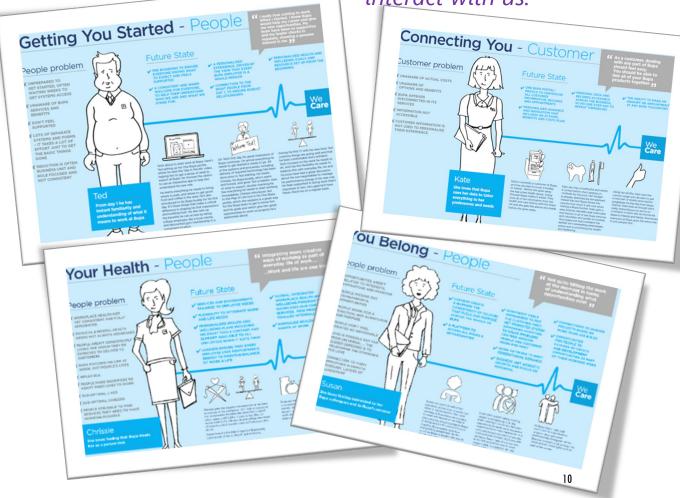
Design Research

Employee Experience Design Customer Experience Design

Future State Design

Service Design

"Consistent, connected and personalised experiences, irrespective of the business area our people work in or how our customers choose to interact with us."



EML & ICARE

CUSTOMER AND EMPLOYEE EXPERIENCE

Leading
Design &
VoC/VoE

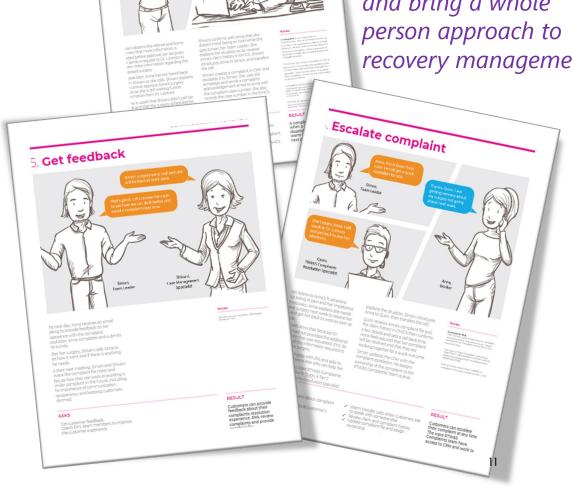
Customer Strategy

Customer Experience Design VoC/VoE platforms and programs

Employee Experience Design Experience
Measurement
& Evaluation

Make a complaint

we defore the referred and large regions and the companies of the companies are companies as the companies



TELSTRA

EMPLOYEE, CUSTOMER & STAKEHOLDER EXPERIENCE DESIGN

Strategy, Innovation & Design Consulting

Human-led Digital Transformation

EX and CX Experience Design

Conversation Design

Innovation & design capability evaluation

Leadership and Capability
Building



"We use a proven methodology that brings the best technology together with real insight, experience, and change management around culture, people and the workplace."



DATACOM

INNOVATION, STRATGEY & DESIGN CONSULTING

Design Consulting Human-led Digital Transformation

EX and CX Experience Design

Service Design

Leadership and Capability
Building

Remote workshop design & facilitation

CONTACT CENTRE MVP

"We proudly bring together technology and expertise to deliver sustainable solutions for some of New Zealand and Australia's largest and most successful corporations."

NRI AUSTRALIA & NEW ZEALAND

DIGITAL TRANSFORMATION CONSULTING

Design & Innovation Consulting

Human-led Digital Transformation

EX & CX Experience Design

Service Design

HCD Capability
Uplift

Strategic Design

managed services, it's what we do and how we do it that makes us te: Propring Larg Lemme Programs
Okground: Or Robert is an ED consultant as well as a GP and has 20 years experience in emergency medicine. He believe inground: Un notices to an EU consultant as were as a cur and has EU years experience in emergency medicine, replacement If there are fundamentally no patients that he can't see, although not all PCC Physicians have the same level of confiden different." patients from referrers as possible. This includes more referrals coming in, faster check in times and nurses actively "scouting" (Priority 4.6.5 potients are out bread and butter - there hould be no woiting in the EDs when the PCCs are open. And the potients love at More transparency around was times at EOs for patients Stronger relationships, clinical confidence and trust to refer to Lack of coordination between ED demand peak times and PCC 60_ Dashboard

"From business strategy

and advisory, through to

infrastructure and

CASE STUDIES

2018-2022



The opportunity space.

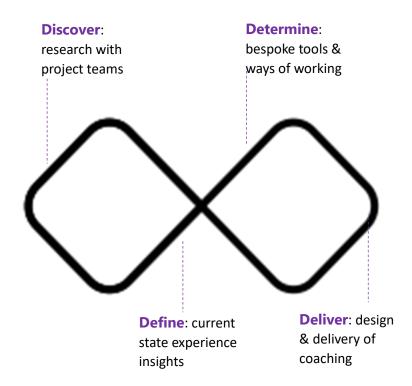
BAE is on a path towards increased maturity in its delivery practices and approached us for assistance to uplift Design Thinking capabilities through a collaborative, engaging and iterative approach to upskilling key teams.

The need.

- Perform an assessment of the teams' current maturity in Design Thinking, customer centricity and CX practices.
- Provide coaching across the National teams, that complemented their current program of Agile capability uplift.
- Equip team members to become self-sufficient, "floating coaches", who continue to mature the adoption of Design Thinking practices within BAE.

The approach.

In designing the COE for BAE, I applied the "double diamond" framework to understand the current gaps around customer centricity, CX tools and processes. I co-designed a customerled guidebook for the PMO function comprising tools, templates, and facilitator guides.



The outcomes.

Delivery of a bespoke 'design toolkit" including templates and guides for:

- HCD methodology & best practice
- Stakeholder mapping
- Persona development
- Journey & experience mapping
- Problem (re) framing How might we?
- Ideation
- Prioritisation matrix

1:1 & group coaching and evaluation of team leads and team members.

Endorsement and sign off by BAE PMO leadership.

Case study 2: Designing optimised priority care triage for SA Health's priority care centres.



The opportunity space.

Engaged By Wellbeing SA in February 2022, I undertook a Discover and Define approach to first understand the current state of the Priority Care Centre (PCC) operations, and then propose a solution to improve efficiency, free up clinician time for care, and provide an enhanced patient and staff experience.

The need.

- The Priority Care Centres provide a highly regarded model of care that is an effective alternative to ED treatment in hospital. They are a key contribution to SA Health's commitment to ensuring patients have access to appropriate care and providing appropriate alternatives to support the range of hospital demand initiatives being progressed.
- As PCCs grow in patient volume, efficiency challenges have arisen due to increasing information, technology, and communication "bottlenecks".
- Options to increase efficiency are being considered, including the potential for a centralised booking model.

The approach.

Research: I conducted qualitative research with PCC Nurses, operational leads, and Physicians. I conducted 1:1 and group interviews, utilising Microsoft Teams, with referrers from Hospital EDs, SA Ambulance Service, and Health Direct Australia.

Ideation: I brought a user group together to ideate on the Points of Impact, utilising Teams, and MIRO. Their ideas and feedback were used to inform the operating model and solution design.

Solution design: following ideation we iterated the design of screens in low resolution. wireframes were then used to create a high-resolution clickable prototype which was in turn iterated. This design process was highly collaborative and inclusive of users.

People & process overview: we mapped current state processes to remain, and the future state changes to both people and process.

Future state roadmap: we defined a suggested future state technology ecosystem and roadmap to agile MVP development, testing, and implementation.

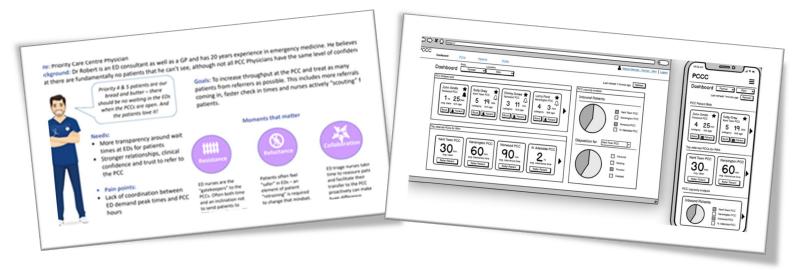
The outcomes.

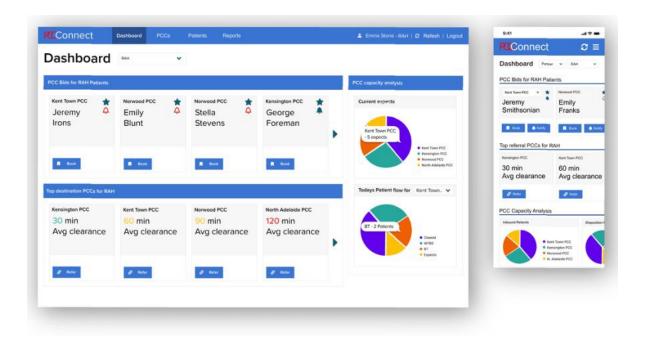
Insights report containing

- Research overview
- High level user needs
- Personas and experience maps
- Operational ecosystem
- Technology ecosystem

- Reporting requirements
- Data capture requirements

Conceptual "clickable" prototype of reporting dashboards and patient referral flow





Case study 3: Designing an innovative patient, staff & clinician experience for Healthscope.



The opportunity spaces.

Healthscope brought together key stakeholders & SMEs to explore the" Health Concierge" opportunity through Thinksmash during April 2020. We looked at the service design of a "Health Concierge" through several end user lenses, to create business value for the customer and employee experience through call centre, IT and digital innovation.

The need.

"A foundation that will drive a concierge call centre hub, beginning with a people-based solution and scaling quickly to leverage the full collective power of technology."

Described as "Health Concierge", this new value proposition needs to:

- Build on foundation technology.
- Improve Staff digital experience.
- Be viewed as a VMO "trusted guide".
- Reduce GP bottlenecks at admission & discharge.
- Leverage integrated systems and data.
- Underpin innovation and growth in new market sectors.
- Establish transparent, predictable workflows.
- Deliver an optimised Patient experience.

The approach.

Commencing with facilitating Australian Defence Force personnel into a Healthscope mental health facility for assessment, treatment & discharge.

Extending into other existing & emerging services:

- Direct to consumer value proposition
- Hospital admission & discharge
- Bed Brokers service
- Visiting medical officer (VMO) value proposition
- Workforce services Current state research, insights generation & ideation to define the desired future experience.

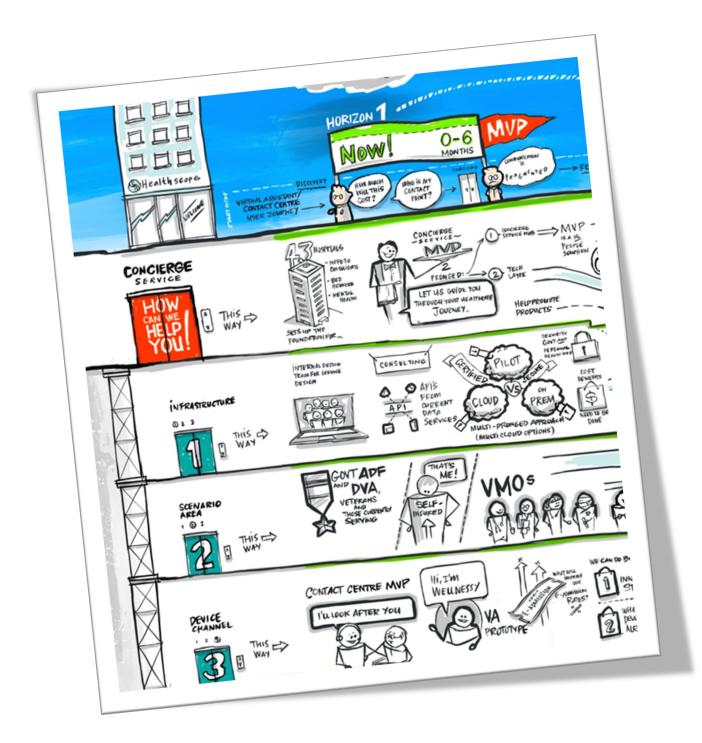
Service design blueprinting, validation, testing & iteration.

CX/EX Metrics design & testing

The outcomes.

- ✓ Discovery & ideation to define future state experience for each value proposition (Direct to Consumer, VMO's, Bed Brokers, One Healthscope)
- ✓ Service blueprints
- Experience testing and iteration of new services.
- Technology solution development including integration points, data flows, design, and delivery.

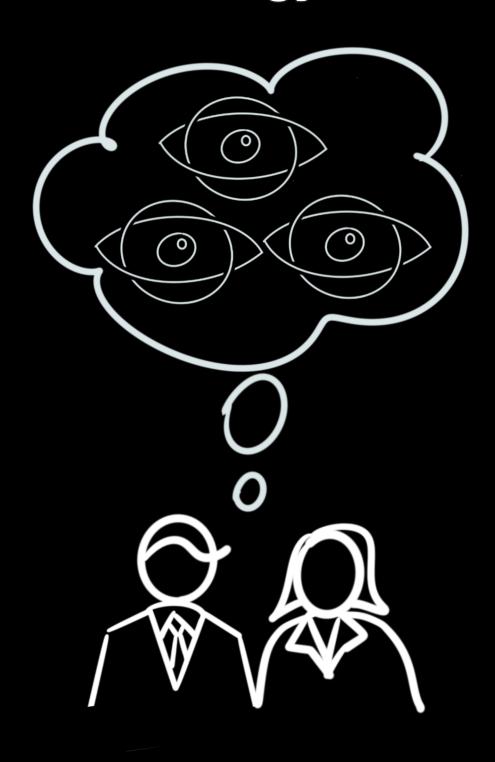
- ✓ Change Management strategy.
- ✓ Internal Communications aligned with CM program.
- ✓ Telephony platform.
- ✓ CRM for single view of customer with hardened security for PII.
- ✓ Datacom networks and hardware.
- ✓ Virtual Assistant.
- ✓ Future integration to Healthscope Line of Business systems.



THOUGHT PIECES



Design Thinking Insights for Technology Leaders





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Preface

Over the years working in strategy, innovation, design and change consulting, I have come across the same challenges over and again facing technology leaders.

Mostly they default to an "inside-out" technology-led solution, traditional, comfortable, but doomed to disappoint or fail. The opportunity spaces for taking an "outside-in" human-led approach reads like this:

- How do we guarantee successful transformation for our organisation?
- How do we get our IT team to better serve the needs of our business?
- What is value mining, and how do we go about it?
- How does using design thinking reduce the risk in every project?
- How do we know which design capabilities we need?
- How do business analysts and designers working together give us better outcomes?

Setting up Coolkids Innovation (a few like-minded colleagues) resulted in the opportunity to have a really good go at answering these questions. Published individually on LinkedIn over the first few months of 2023, the response we got inspired this e-book collation.

Dr Amanda Keenan - 30 Jun 2023

Meet the authors



Author **Dr Amanda Keenan**

Dr Amanda is a design evangelist who finds time between inspiring/being inspired by design and change folks, and a rigorous program of lifelong learning, to innovate in the emerging discipline of social technology.



Co-author
Patrick Stapleton

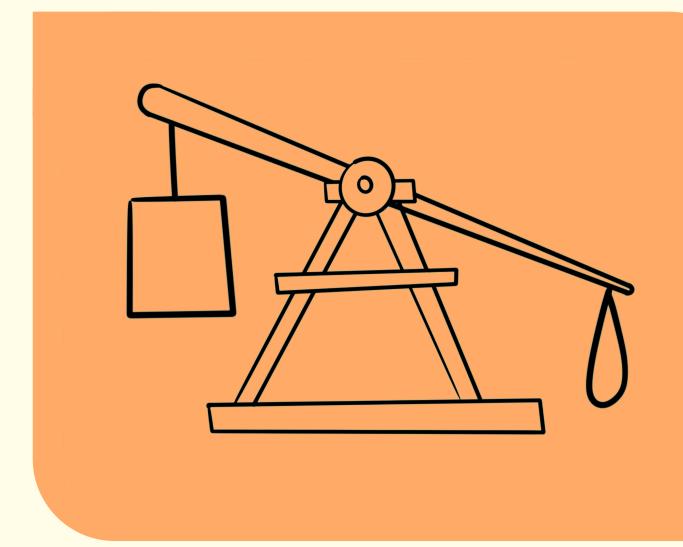
Patrick is a design impresario, trombonist, and videographer who between tours, rehearsals and holding down a day job, enjoys nothing more than transforming concepts into attractive narratives and experiences for beings, in order to create a brighter future for all.



Co-author **Allan Harrison**

Alan is a Business Analyst, partly because he found programming too boring, but mostly because it's around problem solving. His passions these days involve passing on what he has learned over his 35-year career, playing tabletop games, and tormenting Dr Amanda with his nit-picking.

Lifting the siege of Fortress IT



Everyone knows an organisation with Fortress IT. Maybe you've worked in one. Maybe you run one. A place with Fortress IT is where the CIO and his team seemingly inhabit their own kingdom, surrounded by an invisible moat complete with crocodiles. The drawbridge looks permanently rusted in the "up" position; occasionally arrows will be fired out into the rest of the business, then everyone withdraws back in.

Fortress IT tends to emerge where there is a misalignment with an organisation's strategic direction and the business reality of the wants and needs of users. The IT business unit is an easy target in these situations as so much depends on them. The natural response to continual attack (criticism) is to fortify. Thus, the emergence of Fortress IT.

For everyone outside Fortress IT - the humans dealing with customers, people and culture, operations, finance, marketing and strategy - Fortress IT is a huge frustration. They're IT's customer's, right? Why is it so hard to get them to act on requests or explain their decisions? A culture of "NO" pervades such organisations. Projects are painfully delayed or abandoned altogether. The dreaded and debilitating Shadow IT* emerges and spreads. Everyone blames everyone else.

Common responses to Fortress IT are:

- 1. Restructure every two years (in the hope that new people will fix the problem)
- 2. Wait for the inevitable critical failures in IT operations or infrastructure (perhaps start looking for another job, too)
- 3. Prepare to come up with really good answers when your board/shareholders/regulators come knocking (in the hope that you can save your job when they look for who's to blame)

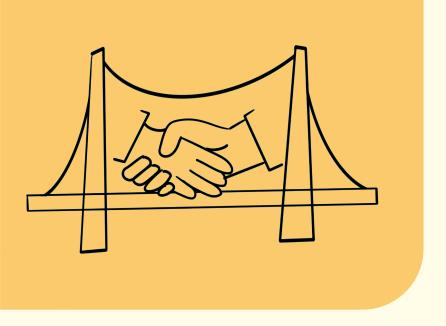
Meanwhile, your organisation sheds customers and your employee retention number start to look very sad.

Happily, there is an easier and more effective way to deal with Fortress IT. A tried-and-true way. Here's the secret in three easy steps:



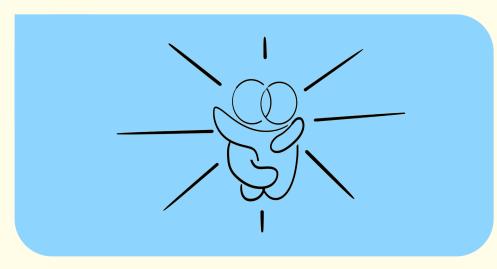
1. Provide an evidence base for change

Design research planned and undertaken with rigour delivers a strong, independent, and empathetic evidence base for change. This means equitable engagement at all levels of an organisation, from the frontline doers to the executive, through interviews by independent, unbiased, professional researchers that deliver an agreed transformation "playbook" that defines the change that is desired, and how to get there - together.



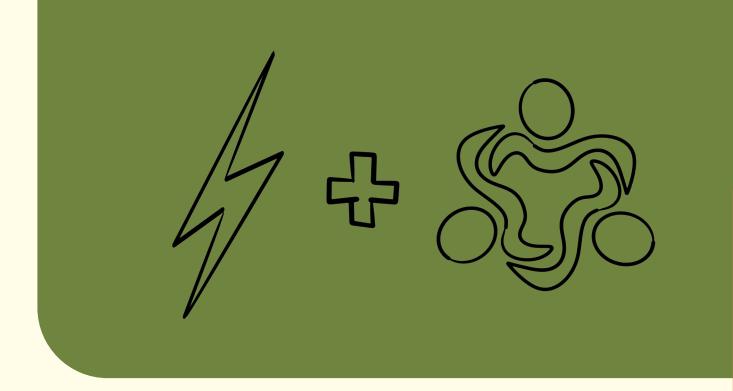
2. Establish a trust bridge

The very act of investing in understanding people's needs in an evidence-based way, rather than relying on the opinion of a few HiPPOs**, signals to the entire organisation that IT is sincere, sees the need for a different approach, and wants their help. Yes, there will be scepticism, and some people won't want to play. But when relationships are broken, continual changes in leadership or twiddling with processes & technology, is pointless.



3. Embrace leadership catharsis

For an IT leader, asking people what they think of you and your team is hard. Criticism? It's emotionally risky and your team doesn't deserve to get pummelled through a survey or random feedback. But this is how we got to Fortress IT in the first place right? Rather, a research professional will listen to your needs and concerns first, will support and coach you, and focus on generating insights for positive change. They'll give you benchmarking metrics so you - and everyone else-can see your progress clearly.



4. Emerge stronger - and united

For an IT leader embracing this approach it can be career changing. It shows flexibility, bravery, and empathy. Not just innovative thinking, but innovative doing. Maybe you're not at the Fortress IT stage yet; maybe you hope never to be. Yet every technology leader out there has a business, customer and employees demanding more and more from them, and their people. Time to share the load and create true transformation.

*Where IT's systems and processes are augmented or undermined by another business unit

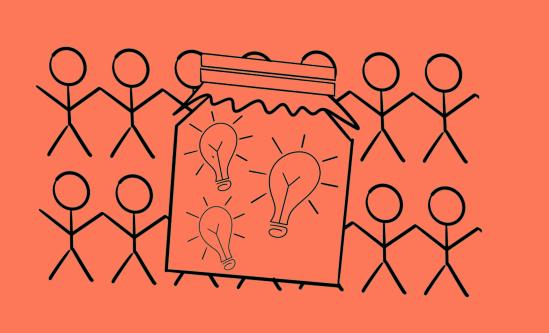
**Highest paid person's opinion.

Published January 25, 2023

https://www.linkedin.com/pulse/lifting-siege-fortressdr-amanda-keenan

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Bottling innovation through social technology



It could be you're reading this in the hope that you find awesome insights into social media marketing or growth strategies, in this case we're sorry, you've been misled.

Please keep reading if you're interested in leveraging human behaviour as a way to innovate and build a bridge of influence between tech leaders and the people they serve.

IT leaders live in a world saturated with hardware & software technology, presented as the best options to deliver innovation. Innovation is a difficult beast to capture and keep. Even with the best intentions, innovation programs and initiatives often get derailed by those pesky human behaviours - politics, agendas, disagreements - that dissipate precious creative thinking sooner or later. What if there was a way to "bottle" this innovative thinking, so it's always at hand, and didn't evaporate under the pressure of conflict and lost momentum?

There is! It's called social technology. Very simply, social technology is a term that re-frames design thinking* in a way that aligns with organisational needs to surface and harness all the innovative thinking trapped in human brains.

In her article Why Design Thinking Works, Jeanne Liedtka gave us a compelling case for human-centred design to be the enabler of choice for positive change when we deploy it as social technology.

Professor Liedtka makes three key points about why design thinking is so effective in getting tech leaders who want to be innovators, and the humans they serve, to the best place possible.

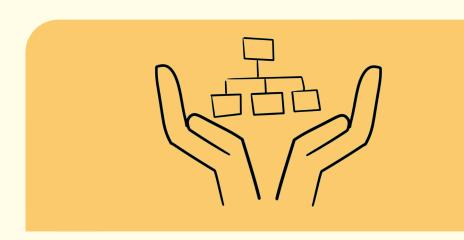
Design thinking emphasises engagement, dialogue, and learning. Designers recognise organisations as collections of human beings who are motivated by varying perspectives and emotions.

Design-thinking processes counteract human biases that stifle creativity while addressing the challenges typically faced in reaching superior solutions, lowered costs and risks, and employee buy-in.

Design thinking helps innovators collaborate and agree on what is essential to the outcome at every phase. It does this by bringing structure to the innovation process.

Remember Fortress IT? Social technology can lift the siege.

This is how it's done:



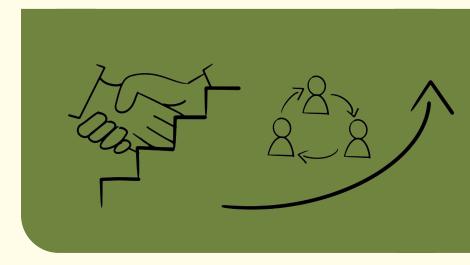
Structure gives support

Managers of technology teams aren't used to researching user needs, getting deeply immersed in their perspectives, co-creating with stakeholders, and designing and executing experiments. Structure and linearity help everyone try and adjust to these new behaviours.



It's safe to innovate

Most humans are driven by a fear of mistakes, so they focus more on preventing errors than on seizing opportunities. They choose inaction rather than action when a choice risks failure. But there is no innovation without action — so psychological safety is essential.



Collaboration grows as trust is built

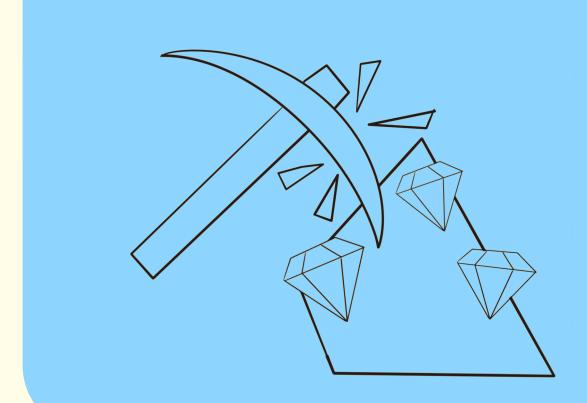
The framework, artefacts and tools of design thinking deliver that sense of security, helping people move more safety through the discovery of user needs, idea generation and concept testing.

*A non-linear, iterative process that teams use to understand users, challenge assumptions, redefine problems and create innovative solutions to prototype and test.

Published January 31, 2023

https://www.linkedin.com/pulse/bottling-innovationthrough-social-technology-dr-amanda-keenan

How technology leaders can embrace value mining

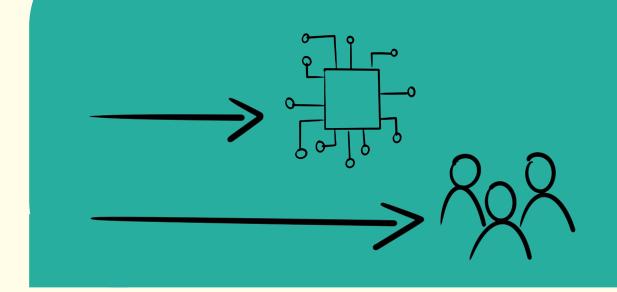


The technology required to design, implement, and deliver products and services at scale is commodifying rapidly. As a result, new providers are popping up providing more choice, placing uncomfortable pressure on incumbent players. Think ride share services over taxis, as one example.

With the value of organisations being increasingly measured by the quality of the experiences associated with the products and services that they deliver, it's time for technology leaders to flip the switch to value mining.

From technology-led to human-led

Today, we by and large, take a technology-led approach to serving our internal and external customers. We end up with more technology than we can ever effectively leverage. We tread a well-worn path to solving problems. Consider this example:



Your organisation feels the pressure to innovate. In response a business case is created for what you (or your organisation) believe is the most important problem to solve. You form a team to negotiate with stakeholders, to understand/develop a solution architecture, upon which the final solution is implemented.

In this example, once live, it is not uncommon that:

- the solution turns out not to be the real priority
- the solution is not a perfect fit for the problem to be solved
- as a result of 1 or 2 or both, the expected value is not realised

Sound familiar? Now contrast this with a human-led approach.

Your organisation feels the pressure to innovate. A business case is created, and you form a team to do research, focusing on the people involved, and their relationships.

From this research, insights emerge that point to the most valuable problem to be solved (value mining). In response a business case is created to solve the highest value problem (based on evidence). You form a team to negotiate with stakeholders, to understand/develop a solution architecture, upon which the final solution is implemented.

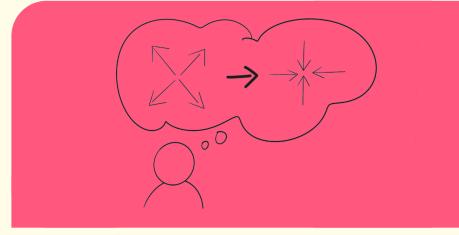
In this example, once live, it is not uncommon that:

- the solution is more likely to be the actual priority
- the solution chosen fits the problem to be solved
- the expected value (or more) is realised

From systems & processes to people & relationships

If the first example represents business as usual at your organisation today. In this respect you are far from alone. Technology leaders tend to view products and services in terms of systems and processes which in turn leads to a tendency toward shortcuts to solutions that replace or update those very same systems and processes.

When you reframe your products and services as experiences (which is increasingly the way your customers & employees are perceiving them) the change of focus to people and relationships enables the most significant needs to emerge. Critically, those problem nuggets can be weighed for value before solutions are considered.



From inside-out to outside-in thinking

Inside-out thinking is the tendency to view problems in context of what is possible as it relates to an internal context - the business status quo. Inside-out thinking impacts the variety and number of individuals consulted during the innovation process, with a knock-on effect of severely limiting the range of possibilities you consider.

With such a restrictive outcome, why would anyone subscribe to inside-out thinking?

As a technology leader you know your organisation, and on a daily basis you leverage this context by making decisions based on it. This knowledge, combined with the pressure to act, and the power to decide often influences technology leaders in innovation scenarios to shortcut to the problem to solve before the "magic" of value mining can take place.

Alternatively, by driving innovation through experiences, technology is removed as an influence in the "how should we innovate" stage, providing a new freedom of discovery outside the business status quo outside-in thinking.



With change comes magic gifts

To top it all off, if we do make the change to lead with humans instead of technology, we get to unlock some wonderful gifts:

Human-led approaches significantly reduce the risks associated with any outcome-based engagement. The reduced risk can be passed back to the business in the form of reduced cost.

Human-led projects reduce the potential to miss the mark, significantly increasing the potential to deliver outcomes that meet and exceed the expectations of our stakeholders.

Human-led projects, by solving for the real priority, significantly reduces time wasting rework, increases time efficiency and as a result faster delivery for the business.

Human-led projects increase the potential for technology leaders to develop long lasting and mutually beneficial relationships with happy stakeholders.

Published February 8, 2023

https://www.linkedin.com/pulse/how-technology-leaderscan-embrace-value-mining-dr-amanda-keenan

Design speed dating for technology leaders



A human-centred design approach focuses on understanding people and their experiences, before coming up with solutions.

For businesses, this often means moving from "insideout" thinking to "outside-in" thinking, leading with the experiences people want, rather than systems and processes. As a technology leader, you need to deploy the type of design capability you need to move everyone to an "outside-in" view and power up your innovation program.

All designers are adept at research, finding the right problems you need to solve, co-design, solution prioritisation, prototyping, testing and moving shiny new innovation into the business-as-usual world. So, every designer can add value and bring business aspirations to life.

But within the discipline of design thinking, we have a continuum of capability - most of us specialise in one or two areas, so we can focus on honing our skills even more.

Not sure who is right for you? - we've made it easier for you. Let's meet the designers!



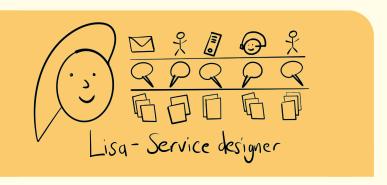
Meet George - strategic designer

If your focus is on your organisation - defining, aligning & implementing vision, mission and innovation strategies, organisational transformation and driving cultural and environment change, you need a Strategic Designer! You need George!



Meet Alex - CX/EX designer

If your focus is on your brand - designing the experience customers & employees have of your organisation, based on interactions across all touchpoints, people, and technology over time, and then measuring experience, advocacy & retention - you need a CX/EX Designer! You need Alex!



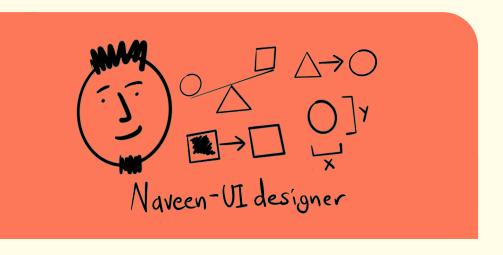
Meet Lisa - Service designer

If your focus is on your services - designing a cohesive experience flow between the business itself as well as the end users, that pulls from many different sources to create and optimise powerful experiences that can be delivered seamlessly - you need a Service Designer! You need Lisa!



Meet Cathy - UX designer

If your focus is on your digital world- creating products or services that provide meaningful experiences for users, involving many different areas of product development including branding, usability, function, and design - you need a UX Designer! You need Cathy!



Meet Naveen - UI designer

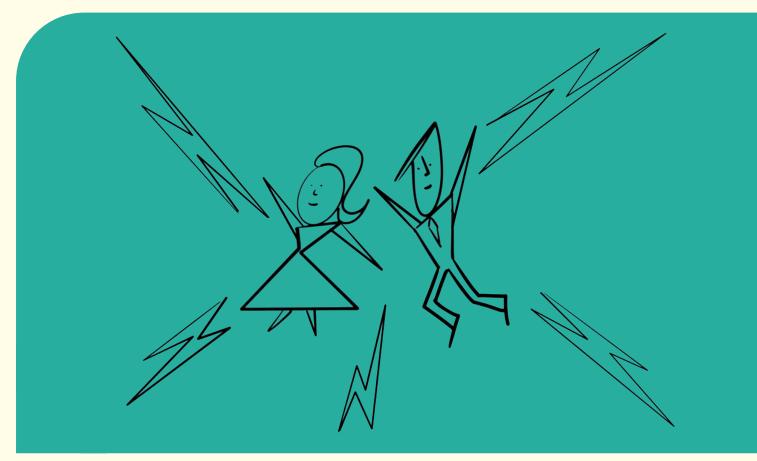
If your focus is on digital interfaces - designing interfaces with which users engage e.g., buttons or widgets, text, images, sliders, ensuring that every visual element, included within a product or service is setting the stage for a fluid, positive experience - you need a UI Designer! You need Naveen!

If your focus is on all of the above - you need a Design team!!

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https://www.linkedin.com/pulse/design-speed-datingtechnology-leaders-dr-amanda-keenan

The power of the partnership



How designers & BAs unite to supercharge innovation

As a strategic designer I use principles, tools & human-centred design methods to influence strategic decision making. I focus on aligning people on the business and experience vision, surfacing opportunities, undertaking deep research into people's needs & co-designing value propositions. My preference is always to work closely with a Business Analyst like the wonderful Alan Harrison, not just because they are super-capable and skilled collaborators, but they add a layer of value I can't deliver on my own.

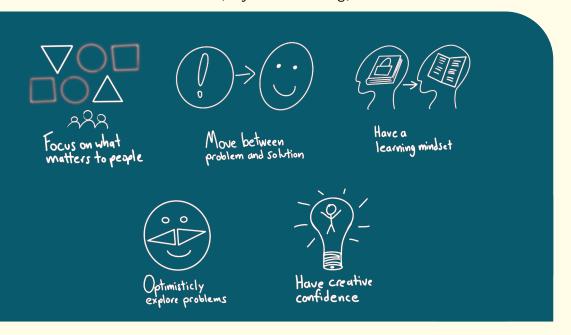
It's not just a matter of Outside-in vs. Inside-out

Business Analysts are not just focused on the business need (or outside-in focus). Designers are not just focused on the customer/employee/citizen experience (inside-out focus). Both perspectives complement each other and, when working together, they provide a holistic, deep & human-focused understanding of how an organisation can bring its aspirations to life.



What Designers do

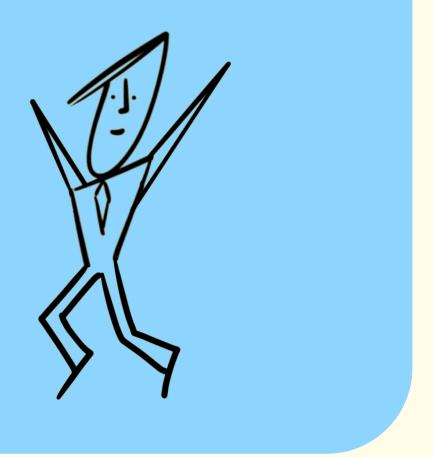
We all know that design thinking is the discipline of creating solutions in the service of people. The role of the Designer is to connect people and ideas. We do that through applying a mindset (ways of thinking), and a framework (ways of working).



Ways of thinking (mindset)



Ways of working (framework)



What Business Analysts do

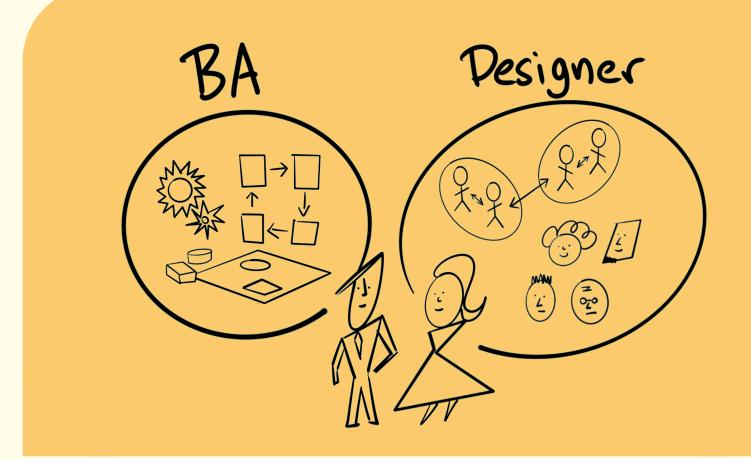
It depends.*

Ask someone who isn't a BA, and they may say "requirements gathering" or "process modelling" and these are certainly activities that BAs specialise in. But there's a lot more they can and do bring to a project.

Business analysis is all about understanding a problem, figuring out the starting point, working out whether a solution (be it IT-based or otherwise) might actually solve the problem, and working out what needs to happen in order to affect the changes the solution will bring. These all fall within a broad definition of "business analysis", but you'll recognise some of them as activities that other disciplines (such as Designers, Change Managers etc.) excel at.

In our view, the key skill that a BA brings to a team is the ability to articulate what is achievable. It may seem like they want to inhibit the creativity and innovation of the others in the team, but it's actually the polar opposite. It's about increasing the chances of the success for a project by ensuring that the needs (for both the business and the customer) are met by the design and can actually be delivered within the timeframe and budget.

* A standard BA answer.



How we do it together

As we work together, we set out to co-design solutions that are desirable, feasible and viable. The Designer's focus is on desirability - what people want. But without an analytical lens on viability and feasibility (what is technically & organisationally feasible, what is financially viable and sustainable) solutions will fail.

The "power of the bundle" comes in leveraging the lenses, skills and capabilities of both Designers & Business Analysts. So, if you're really looking for supercharged innovation, transformation and sustainable change you should be partnering your BA's with a Designer.

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Win big with the transformation trifecta!



The term transformation is used a lot in relation to information technology these days. More than a buzzword, it has become the mantra for business resilience. Yes, we all want to reduce risk, lower costs and ensure employee buy-in, all at the same time. But it's tricky, so where to start?

We have written before about using a social technology human centred design (HCD) - as a methodology to underpin how we think about innovation and transformation. From this we learnt that change (transformation) does not begin or end with a new business process, digital solution, or technology rather it begins and ends with people, with humans.

With a view to guiding you further on your HCD journey, we'd like to introduce you to the transformation trifecta - innovation, experience design (XD) and change management.



1 - Innovation-driven

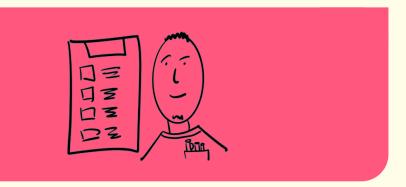
Innovation starts with:

- 1. outlining the vision and collective ambition of the people involved,
- 2. a maturity assessment of the current state,
- 3. the implementation of an innovation approach and
- 4. how to move from now to wow!



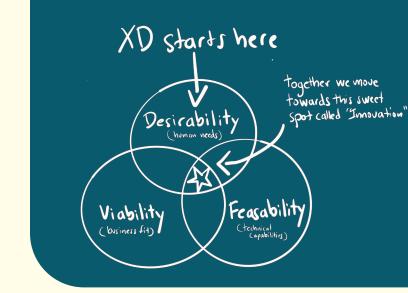
2 - Experience-led

XD strengthens the strategic approach, unlocking the path to better employee experiences and adds value by giving businesses and teams the opportunity to apply practical ideas, test how they actually work, and then make adjustments.



3 - Change supported

Change professionals expand on the XD work by fleshing out the strategy, structures, processes and workflows. By working with those impacted by the change, to minimise any negative effects on business as usual (BAU), while at the same time up-skilling all stakeholders in preparation for the next implementation.



Combining change & XD

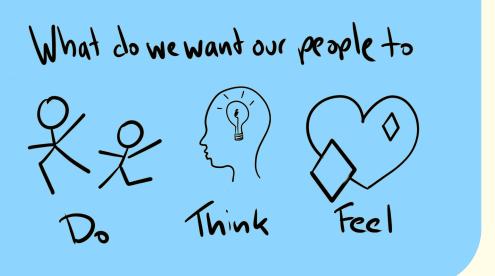
The key principle of change management is focusing on the people who are affected. Whereas XD emphasises how change empowers people, engages, trains them, and increases adoption to realise this change vision.

XD is about designing a solution or product with the user in mind. The key principle is that the people who face the problems, or use the product, are the ones who can provide the most relevant insights and solutions.



Applying the XD lens sharpens our focus to the human side of change practice, taking us back to the very heart of helping people adopt the change. With this view, XD becomes a valuable part of the toolkit when developing change plans, and a capability needed to build.

The methodology of XD is often applied for developing empathy, personas and experience maps. The same thinking can be used to plan and introduce change. Consider impacted employees as internal customers who can provide deep insights.



Applying an experience design lens to change looks at three elements before and after the implementation what do we want our people to do, think and feel?

How you win big

Increased adoption - Employees are being asked what they want to see take place before implementation to support adoption, so a collaborative approach starts early in the change planning.

Empowering people - Asking employees to play a meaningful role in imagining a successful future state.

Measurable results - We can measure after the change is implemented, through the lens of the same three human elements of doing, thinking and feeling.

Future forming - Change practitioners gain insights into what a desired future state looks like from a user's perspective.

Three capabilities for the price of one!

Experience designers are innovators - they have a powerful mindset and framework at their fingertips to guide people through successful innovation programs. Change professionals understand that successful adoption of new ways of thinking and working takes place one person at a time. Experience design and innovation are part of their emerging toolkit to support transformation. They are out there - go and get yourself one! Sign up for the Transformation Trifecta - you'll win big!

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https://www.linkedin.com/pulse/win-big-transformationtrifecta-dr-amanda-keenan



Coolkids are a group of smart and curious designers, change professionals, and business analysts who working together to solve problems. We're all about creating a more human-led environment where people and businesses can thrive, with the goal of making the corporate world more empathetic, productive, and fun for everyone.